

2019/20 Pensions Annual Allowance Charge Compensation Policy application - closing date 31 March 2022

The 2019/20 Pensions Annual Allowance Charge Compensation Policy compensates clinicians in retirement for any Pensions Annual Allowance charges they incurred during 2019/20.

This applies where '[Scheme Pays](#)' is used to meet those charges as they fall due.

If you have not already done so, applications can be submitted until 31 March 2022. The application form can be downloaded from NHS England's web site [NHS England » 2019/20 Pensions Annual Allowance Charge Compensation Policy](#). These pages also contained more detailed information about the Policy.

When you have completed the application form, contact Jill Murphy on ext 4207 or Jill.Murphy3@nhs.net who will arrange a meeting with the Head of Operational HR or the Head of Medical Staffing so the application form can be completed by the organisation. Once completed, you will need to submit the form to the NHS Business Services Authority. Information about how to submit the form are set out in the application form.

NHS England will accept late applications if due to circumstances outside your control you don't have an up-to-date Pensions Savings Statement, or your personal circumstances change as a result of the McCloud remedy.

Once you have the information you need to determine if you are eligible to apply, late applications will be accepted for six months, and as described above you should send your application form to the team for endorsement before submitting to the NHS Business Services Authority.

NHS Employers have some useful information about McCloud available on their website <https://www.nhsemployers.org/articles/mccloud-remedy>.

Home, Community, Hospital.

Patient Experience Team
01623 672222

sfh-tr.det@nhs.net



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